



DEPENDANTS

NAME:

RELATIONSHIP:

DATE OF BIRTH:


TAX INFORMATION

YEAR LAST RETURN WAS FILED: \_\_\_\_\_ AMOUNT OWING/REFUND: \_\_\_\_\_

REFUND PENDING: \_\_\_\_\_ REFUND RECEIVED: \_\_\_\_\_

RENT OR PROPERTY TAXES PAID

	FIRST	SECOND
ADDRESS		
DATE TO/FROM		
AMOUNT PAID		
LANDLORD NAME		

EMPLOYERS FOR LAST TWO YEARS

	FIRST	SECOND
EMPLOYER		
DATE STARTED		
DATE ENDED		

FAMILY SUPPORT

AMOUNT OF: ALIMONY: \_\_\_\_\_ CHILD SUPPORT: \_\_\_\_\_ HOW OFTEN: \_\_\_\_\_

DO YOU HAVE A LEGAL SEPARATION: \_\_\_\_\_ SEPARATION DATE: \_\_\_\_\_

PAID TO: NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_



SELF EMPLOYMENT

*FIRST BUSINESS*

NAME OF BUSINESS: \_\_\_\_\_

DEBTS INCURRED BY BUSINESS: YES \_\_\_\_\_ NO \_\_\_\_\_ PERCENTAGE: \_\_\_\_\_ %

OWNERSHIP TYPE: \_\_\_\_\_ GUARANTEED LOAN: \_\_\_\_\_

BUSINESS NATURE: \_\_\_\_\_

PARTNERS: \_\_\_\_\_

*SECOND BUSINESS*

NAME OF BUSINESS: \_\_\_\_\_

DEBTS INCURRED BY BUSINESS: YES \_\_\_\_\_ NO \_\_\_\_\_ PERCENTAGE: \_\_\_\_\_ %

OWNERSHIP TYPE: \_\_\_\_\_ GUARANTEED LOAN: \_\_\_\_\_

BUSINESS NATURE: \_\_\_\_\_

PARTNERS: \_\_\_\_\_

PREVIOUS BANKRUPTCY INFORMATION

*FIRST INSOLVENCY*

DATE OF BANKRUPTCY/PROPOSAL: \_\_\_\_\_

CITY OF BANKRUPTCY/PROPOSAL: \_\_\_\_\_

NAME OF TRUSTEE FIRM: \_\_\_\_\_

*SECOND INSOLVENCY*

DATE OF BANKRUPTCY/PROPOSAL: \_\_\_\_\_

CITY OF BANKRUPTCY/PROPOSAL: \_\_\_\_\_

NAME OF TRUSTEE FIRM: \_\_\_\_\_

MONTHLY INCOME & EXPENSES

NET MONTHLY INCOME	BANKRUPT	SPOUSE
NET EMPLOYMENT INCOME		
NET PENSION INCOME		
NET CHILD SUPPORT		
NET SPOUSAL SUPPORT		
NET EMPLOYMENT INSURANCE BENEFITS		
NET SOCIAL ASSISTANCE		
NET SELF-EMPLOYED INCOME		
GROSS SELF-EMPLOYED INCOME		
TOTAL INCOME		

NON-DISCRETIONARY EXPENSES

NON DISCRETIONARY EXPENSE	BANKRUPT	SPOUSE
CHILD SUPPORT		
SPOUSAL SUPPORT		
CHILD CARE		
MEDICAL CONDITION		
FINES/PENALTIES IMPOSED BY COURT		
EXPENSES AS A CONDITION OF EMPLOYMENT		
DEBTS WERE STAY HAS BEEN LIFTED		
OTHER		
TOTAL NON DISCRETIONARY		

AVAILABLE MONTHLY INCOME: \_\_\_\_\_

**DISCRETIONARY EXPENSES**

**HOUSING EXPENSES:**

Rent/Mortgage \_\_\_\_\_  
 Property Taxes/Condo Fees \_\_\_\_\_  
 Heat \_\_\_\_\_  
 Telephone \_\_\_\_\_  
 Cable \_\_\_\_\_  
 Hydro \_\_\_\_\_  
 Water \_\_\_\_\_  
 Other \_\_\_\_\_

**PERSONAL EXPENSES:**

Smoking \_\_\_\_\_  
 Alcohol \_\_\_\_\_  
 Dining/Lunches/Restaurants \_\_\_\_\_  
 Entertainment/Sports \_\_\_\_\_  
 Gift/Charitable Donations \_\_\_\_\_  
 Allowances \_\_\_\_\_

**NON-RECOVERABLE MEDICAL EXPENSES:**

Prescriptions \_\_\_\_\_  
 Dental \_\_\_\_\_

**LIVING EXPENSES:**

Food/Grocery \_\_\_\_\_  
 Laundry/Dry Cleaning \_\_\_\_\_  
 Grooming \_\_\_\_\_  
 Clothing \_\_\_\_\_  
 Other \_\_\_\_\_

**TRANSPORTATION EXPENSES:**

Car Payments \_\_\_\_\_  
 Gas/Maintenance \_\_\_\_\_  
 Public Transportation \_\_\_\_\_  
 Other \_\_\_\_\_

**INSURANCE:**

Vehicle \_\_\_\_\_  
 House \_\_\_\_\_  
 Contents \_\_\_\_\_  
 Life \_\_\_\_\_  
 Other \_\_\_\_\_

**PAYMENTS:**

To the Estate: \_\_\_\_\_  
 To the Secured Creditor \_\_\_\_\_

**TOTAL NON-DISCRETIONARY EXPENSES:** \_\_\_\_\_

**SURPLUS INCOME**

- |  |  |          |
|--|--|----------|
| <b>A. FAMILY INCOME:</b>   | 1. Net Family Income (all Sources)                               | \$ _____ |
|  | 2. Minus Non-Discretionary Expenses                              | \$ _____ |
|  | 3. Total Net Monthly Family Income                               | \$ _____ |
| <b>B. BANKRUPT'S INCOME</b>  | 1. Total Monthly Income of Bankrupt                              | \$ _____ |
|  | 2. Bankrupt's Income as a % of Total Income                      | \$ _____ |
| <b>C. SURPLUS INCOME – FAMILY</b>                                  | 1. Total Net Monthly Income (line A3.)                           | \$ _____ |
|  | 2. Minus Standard (See Chart Below)                              | \$ _____ |
|  | 3. Family surplus Income   | \$ _____ |
| <b>D. REQUIRED MONTHLY PAYMENT PER DIRECTIVE ON SURPLUS INCOME</b> |  |          |
|  | 1. Family Surplus Income \$ _____ x _____ % = _____ X ½ \$ _____ |          |
|  | 2. Amount Bankrupt has Agreed to Pay Monthly \$ _____            |          |
|  | 3. Difference Between Amounts (D1) and (D2) \$ _____             |          |

**SUPERINTENDANTS STANDARDS – 2008 – TOTAL MONTHLY SURPLUS INCOME:**

1 Person \$1,836.00	5 Persons \$3,870.00
2 Persons \$2,286.00	6 Persons \$4,365.00
3 Persons \$2,811.00	7 + Persons \$4,860.00
4 Persons \$3,413.00	

ASSETS

ASSET	AMOUNT	EXEMPT	SECURITY/DESCRIPTION
CASH			
HOUSEHOLD GOODS			
PERSONAL EFFECTS			
INSURANCE POLICIES			
STOCKS/SHARES			
HOUSE			
LAND			
COTTAGE			
AUTOMOBILE			
AUTOMOBILE			
MOTORCYCLE			
SNOWMOBILE			
BOAT/MOTOR			
TRAILER/CAMPER			
RRSP			
PROFIT SHARING PLAN			
CANADA SAVINGS BOND			
TOOLS			

NOTES:

CREDITORS

CREDITOR NAME: \_\_\_\_\_ SECURED TO: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
AMOUNT: \_\_\_\_\_ ACCOUNT No. \_\_\_\_\_

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AMOUNT: \_\_\_\_\_ ACCOUNT No. \_\_\_\_\_

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